MIDAS FINANCING LIMITED

STATEMENT OF CHANGES IN EQUITY

For the 3rd Quarter ended on 31 March 2011

	Paid-up Capital <u>Taka</u>	Statutory Reserve <u>Taka</u>	Retained Earnings <u>Taka</u>	Total <u>Taka</u>
Balance as at 01 July 2010 Changes During the 3rd Quarter	404,945,100	105,214,985	147,136,968	657,297,053
Profit for the period	-	-	44,369,218	44,369,218
Bonus Share	141,730,700		(141,730,700)	
Transfer to Statutory Reserve	-	8,873,844	(8,873,844)	-
	141,730,700	8,873,844	(106,235,326)	44,369,218
Balance as at 31 March 2011	546,675,800	114,088,829	40,901,642	701,666,271
Balance as on 31 March 2010	404,945,100	70,921,705	148,857,271	624,724,076
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Company Secretary

Managing Director